

Resolution approving, solely for the purpose of Section 147(f) of the Internal Revenue Code of 1986, the issuance of Health Care Facilities Revenue Obligations, Series 2016 (Lifeline of Ohio Organ Procurement, Inc. Project), by the County of Fairfield, Ohio. (Commissioners)

WHEREAS, Lifeline of Ohio Organ Procurement, Inc. (the "Corporation"), an Ohio nonprofit corporation intends to undertake the financing and construction of Hospital Facilities (as that term is defined in Section 140.01, Ohio Revised Code) (the "Hospital Facilities") located within the County with the assistance of the County of Fairfield, Ohio (the "Issuer") to finance a portion of the cost of such Hospital Facilities; and

WHEREAS, the Corporation has requested that the Issuer issue revenue obligations to assist the Corporation with the renovation, addition and construction of those Hospital Facilities to be located within Franklin County, Ohio; and

WHEREAS, a public hearing was held on April 27, 2016 by the County Hospital Commission of Franklin County after notice of such hearing was published in The Columbus Dispatch on April 13, 2016; and

WHEREAS, the Corporation has represented to the County and the Issuer that it would be more cost effective to have the Issuer issue revenue obligations to finance the Hospital Facilities for the Corporation to be located in Franklin County, Ohio; and

WHEREAS, Section 140.03, Ohio Revised Code, provides a procedure by which the County and the Issuer may enter into an agreement pursuant to which the Issuer may issue Health Care Facilities Revenue Obligations, Series 2016 (Lifeline of Ohio Organ Procurement, Inc. Project) in one or more series (the "2016 Obligations") in an aggregate principal amount estimated not to exceed \$4,000,000 to construct the additional Hospital Facilities, and the County and the Issuer plan to enter into such an Agreement (the "Public Hospital Agencies Agreement") in connection with the issuance of the 2016 Obligations; and

WHEREAS, the Corporation has signed and delivered an indemnification agreement, agreeing to indemnify the County and hold it harmless against any liability and expense of the County relating to the Public Hospital Agencies Agreement and the 2016 Obligations;

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NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Franklin County, Ohio:

SECTION 1. That this Board of County Commissioners, as the "applicable elected representative" of the County for purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended, hereby approves, but solely for the purpose of that Section 147(f), the issuance of the 2016 Obligations in the maximum principal amount of not to exceed \$4,000,000, the proceeds of which will be used to finance the acquisition, construction, installation and equipping of Additional Hospital Facilities within the territorial boundaries of the Issuer (the "Project"). The Corporation has represented to the County that the proceeds of the 2016 Obligations will be used to finance, in part, the construction, acquisition, renovation, expansion and equipping of "hospital facilities", as that term is defined in Section 140.01 of the Ohio Revised Code, including an approximately 2,700 square foot addition and renovation, all located at 770 Kinnear Road, Columbus, Ohio, together with any and all necessary appurtenances, fixtures, furniture, equipment and technology (collectively, the "Project"), which is owned, operated and managed by the Corporation. The foregoing approval is given solely to satisfy the requirements of said Section 147(f) and does not obligate the County in any way with respect to the 2016 Obligations.

SECTION 2. It is found and determined that all formal actions of this Board concerning and relating to the adoption of this resolution were adopted in an open meeting of this Board, and that all deliberations of this Board any of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with all legal requirements including Section 121.22, Ohio Revised Code.

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