

**A resolution approving the issuance of County of Franklin, Ohio Revenue Bonds (CHE Trinity Health Credit Group), Series 2013OH**

**(Commissioners)**

**WHEREAS**, the County of Franklin, Ohio, acting by and through the County Hospital Commission of Franklin County, is authorized pursuant to Section 339.15 of the Ohio Revised Code to issue hospital revenue bonds of the County of Franklin, Ohio (the "Issuer"); and

**WHEREAS**, the Issuer proposes to issue Revenue Bonds (CHE Trinity Health Credit Group), Series 2013OH (the "Bonds") in an aggregate amount presently anticipated not to exceed \$90,000,000 in order (1) to finance or reimburse the costs of acquisition, construction, furnishing and equipping of certain "hospital facilities" as that term is defined in Section 140.01, Ohio Revised Code, located at (a) 5969, 6001 and 6150 East Broad Street, Columbus, Ohio (commonly known as Mount Carmel East and the Corporate Service Center); (b) 777 and 793 West State Street, Columbus, Ohio, (commonly known as Mount Carmel West); (c) 480 and 500 South Cleveland Avenue, Westerville, Ohio, and 495 Cooper Road, Westerville, Ohio (commonly known as Mount Carmel St. Ann's); (d) 7277 and 7333 Smith's Mill Road, New Albany, Ohio (commonly known as Mount Carmel New Albany); and (e) the ambulatory care center and other facilities located at 5300 and 5350 North Meadows Drive, Grove City, Ohio and other related acquisitions, improvements, equipment, construction, and reconstruction, including the reimbursement for expenditures previously made in connection with the acquisition, construction, installation and equipping of such hospital facilities (collectively, the "Ohio Project"), and (2) to pay certain costs and expenses incurred in connection with the issuance of the Bonds; and

**WHEREAS**, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that prior to their issuance, the Bonds must be approved by the "applicable elected representative" of the Issuer (as defined in such Section 147(f) of the Code); and

**WHEREAS**, this Board of County Commissioners is the applicable elected representative of the Issuer; and

**WHEREAS**, on August 28, 2013, a public hearing was held by the County Hospital Commission of Franklin County with respect to the issuance of the Bonds; now, therefore

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**BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF THE COUNTY OF FRANKLIN, OHIO:**

SECTION 1. That this Board, as the "applicable elected representative" of the County of Franklin, Ohio for purposes of Section 147(f) of the Code, hereby approves the issuance of the Bonds in the currently estimated amount of not to exceed \$90,000,000 pursuant to Chapter 140 of the Ohio Revised Code. The proceeds of the Bonds will be used, in part, to (1) to finance or reimburse the costs of acquisition, construction, furnishing and equipping of the Ohio Project, and (2) to pay certain costs and expenses incurred in connection with the issuance of the Bond.

SECTION 2. That this resolution does not constitute a finding of this Board as to the compliance or noncompliance by the County Hospital Commission of Franklin County with any legal requirements imposed upon it in connection with the issuance of the Bonds.

SECTION 3. That it is found and determined that all formal actions of this Board concerning and relating to the passage of this resolution were passed in an open meeting of this Board, and that all deliberations of this Board and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with the law, including Section 121.22 of the Ohio Revised Code, and the rules of this Board in accordance therewith.

SECTION 4. This resolution shall be effective immediately upon its adoption.

Prepared by and return to:  
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