

**Resolution amending and restating the Air Quality Development Authority Taxable Revenue Bonds (Central Ohio Community Improvement Project), Series 2009 (Economic Development & Planning)**

**WHEREAS,** THE COUNTY OF FRANKLIN, OHIO (the "County"), as sole bondholder of the \$2,600,000 Air Quality Development Authority Taxable Revenue Bond (Central Ohio Community Improvement Corporation Project), Series 2009, dated as of December 1, 2009 (the "Original Bond") hereby consents to the issuance of the \$2,600,000 Amended and Restated Air Quality Development Authority Taxable Revenue Bond (Central Ohio Community Improvement Project), Series 2009 (the "Bond"), which amends and restates in its entirety per the Franklin County Res. No 918-09, passed on November 24, 2009; and

**WHEREAS,** The County represents that it is the sole bondholder of the Original Bond which Original Bond has not been assigned or otherwise transferred to any other party; and

**WHEREAS,** The County agrees and covenants that it cancels the Original Bond and agrees to accept the Bond in replacement thereof; now, therefore,

BE IT RESOLVED BY THE BOARD OF COMMISSIONERS, FRANKLIN COUNTY, OHIO:

1. The members of the Board of County Commissioners of the County of Franklin, Ohio have duly executed the foregoing consent as of the 14 day of June, 2011.

Prepared by: LaGrieta Holloway

cc: Commissioners  
Economic Development & Planning